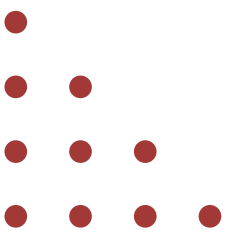


KARATZAS  
& PARTNERS 60 YEARS

# Highlights 2023





**Project Alphabet**  
Acquisition of Metropolitan College and  
IEK AKMI



**Project Skyline**  
Transformation of Alpha Astika Akinita S.A. into a  
robust real estate services provider



**Project Orca**  
Sale of Kotsovolos to PPC S.A.



**Project Patras**  
Acquisition of CBL Patras



NATIONAL BANK  
OF GREECE

### **Project Nexus**

Disposal of a 22% stake in NBG by the  
Hellenic Financial Stability Fund



HELLENIC REPUBLIC ASSET  
DEVELOPMENT FUND

**POIH**

Sale of 11% in

HELLENiQ ENERGY Holdings S.A.



LAZARD  
FRÈRES GESTION

### **Project Blue**

Acquisition of the entire stake of HFSF in  
Alpha Services and Holdings S.A. by UniCredit S.p.A.



**Ad Hoc  
Group of  
Noteholders  
of Frigoglass  
Group**

### **Project Frost**

Recapitalization and restructuring of the  
Frigoglass Group



Sale and transfer to Trastor REIC  
of office spaces in the landmark Athens building  
Politeia Business Center



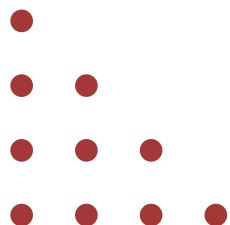
Acquisition of an 7,5% stake in Epsilon Net



Acquisition of an 80% stake in the Greek  
technology services provider "Agile Actors"



Acquisition of Marine Traffic



### Project Brassneck

The first project finance mining deal in Greece for the full restart of the development of the Skouries project



### Project Solarlab

Signing of an RRF co-financed loan for the construction of five PV farms in Western Macedonia, the largest solar park in Greece and one of the largest in Europe



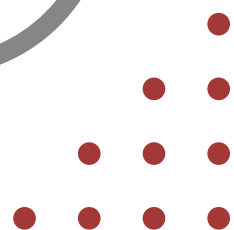
### Project Phoebe

Financing of the development of one of the biggest PV-solar projects in Greece



### Project Kozani I, II, III

Issuance of 3 secured bonds by three 100% subsidiaries of PPCR, for the construction of three photovoltaic parks in Kozani, Western Macedonia





 EUROBANK

ALPHA BANK

### Project Amyntaio I & II

Financing of a total of eight photovoltaic projects, under the Recovery and Resilience Facility, by Meton Energy S.A.



ALPHA BANK

### Project Greenvolt

Development, licensing, construction, financing, commissioning, operation and maintenance of two Solar Parks with a total licensed capacity of 48 MW, under the Recovery and Resilience Facility scheme



### Project Helios

Acquisition of a PV portfolio of approximately 570 MW located in the Western Macedonia of Greece of the Greek company IDEA FOS S.M.S.A.



Pioneering financing framework agreement



Issuance of a secured bond loan for the acquisition of the land in Gournes, Heraklion, Crete



### **Project Frontier II**

Auction process for the securitization of receivables of non-performing mortgages and loans granted to large corporations, small and medium-sized enterprises and small businesses



### **Project Tethys**

Acquisition of the Tethys Portfolio, the first hotel sectoral loan portfolio to be transacted on the secondary market



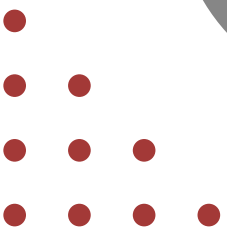
### **Project Solar**

Binding agreement with Waterwheel Capital Management, involving the securitization of a portfolio of SMEs and corporate NPLs



### **Project Rebound**

Sale and transfer of large corporate reperforming loans from securitisation vehicles benefiting from the provisions of the Hellenic Asset Protection Scheme ("Hercules") to Optima Bank



Bond Issuance of MYTILINEOS



Bonds issued by IDEAL HOLDINGS S.A.



Issuance of Tier II bonds



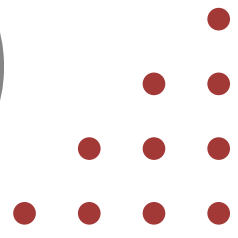
Issuance of a pre-IPO mandatorily convertible bond loan



Bond loan issuance



Covered bonds issuance





An aerial photograph of a densely populated city, likely Athens, Greece, showing a mix of modern and traditional architecture. The image is overlaid with a semi-transparent red color. The text 'KARATZAS & PARTNERS 60 YEARS' is centered in white.

KARATZAS & PARTNERS 60<sup>YEARS</sup>