# DAY ONE TUESDAY, DECEMBER 15, 2020

(Times are US Eastern Standard Time and Greece Eastern European Time)

8:00 – 8:30 am NY Time 3:00 – 3:30 pm Athens Time

#### WELCOME REMARKS

- Mr. Nicolas Bornozis, President Capital Link
- Mr. Ajay Kanani, Director, International Capital Markets New York Stock Exchange

# **OPENING REMARKS**

GREECE – ON A SUSTAINABLE GROWTH PATH, FORGING STRONGER TIES WITH THE UNITED STATES

- H.E. Alexandra Papadopoulou Ambassador of Greece to the United States
- H.E. Geoffrey R. Pyatt U.S. Ambassador to the Hellenic Republic

### THE PRIME MINISTER'S MESSAGE

8:35 – 8:40 am NY Time 3:35 – 3:40 pm Athens Time



GREECE - LOOKING AHEAD WITH CONFIDENCE - 12 INITIATIVES - 12 STEPS OF CONFIDENCE

H.E. Kyriakos Mitsotakis *Prime Minister*, Hellenic Republic

# THE EUROPEAN & GREEK MACRO PICTURE

8:45 – 9:05 am NY Time 3:45 – 4:05 pm Athens Time



PAVING THE WAY FOR GROWTH & FINANCIAL STABILITY IN GREECE & EUROPE

Mr. Yannis Stournaras, Governor - Bank of Greece
Member of the Governing Council - European Central Bank

9:10 – 9:40 am NY Time 4:10 – 4:40 pm Athens Time



GOVERNMENT ECONOMIC POLICY & OBJECTIVES – POSITIONING FOR THE POST COVID-19 ERA

H.E. Christos Staikouras

Minister of Finance – Hellenic Republic

In discussion with:

Mr. Jay Collins, Managing Director, Vice Chairman Corporate & Investment Banking - Citi

STAYING THE COURSE - REINFORCING GREECE'S PUBLIC REVENUE & TAX SYSTEM

9:45 – 9:55 am NY Time 4:45 – 4:55 pm Athens Time



Mr. George Pitsilis Governor – Independent Authority for Public Revenue – Hellenic Republic President of the Intra-European Organization of Tax Administrations (IOTA)

10:00 – 10:40 am NY Time 5:00 – 5:40 pm Athens Time THE MACRO PICTURE - THE GREEK & THE EUROPEAN ECONOMY POST BREXIT & POST COVID 19

**Moderator:** 

Mr. Yannis Manuelides, *Partner*, - Allen & Overy LLP Panelists:

- Mr. Michael Arghyrou, Chairman of Council of Economic Advisors Hellenic Republic
- Mr. Jari Stehn, Chief European Economist Goldman Sachs
- Mr. Marko Mrsnik, Senior Director, EMEA Sovereigns & International Public Finance Ratings SP Global
- Mr. Rolf Strauch, Chief Economist and Management Board Member European Stability Mechanism (ESM)

# **INVESTING IN FIXED INCOME**

10:45 – 11:25 am NY Time 5:45 – 5:25 pm Athens Time GREEK SOVEREIGN, FINANCIAL & CORPORATE BONDS - AS A FUNDING MECHANISM & AN INVESTMENT OPPORTUNITY

**Moderator:** 

Mr. Apostolos Gkoutzinis, Partner - Milbank

- Mr. Vasilis Tsaitas, Head of Investor Relations Hellenic Petroleum S.A.
- Mr. Dimitris Kofitsas, Executive Director, Investment Banking / Financing Group South Europe & Greece Goldman Sachs
- Mr. Vassilis Kotsiras, Head of Capital Markets and Structured Finance National Bank of Greece
- Mr. Morven Jones, Head of EMEA Debt Capital Markets Origination Nomura

• Mr. Dimitrios Tsakonas, Director General - Public Debt Management Agency

# INVESTING IN THE ENERGY SECTOR

11:30 – 11:45 am NY Time 6:30 – 6:45 pm Athens Time



THE NEW ENERGY LANDSCAPE IN GREECE – A REGIONAL ENERGY GATEWAY

H.E. Kostis Hatzidakis

Minister of Environment & Energy – Hellenic Republic

11:50 – 12:30 pm NY Time 6:50 – 7:30 pm Athens Time

# THE NEW LANDSCAPE IN ENERGY & UTILITIES - ELECTRICITY, OIL & GAS, WATER SUPPLY

#### **Moderator:**

**Mr. Pablo Escondrillas**, *Head of EMEA Power & Utilities Investment* Banking – **Citi Panelists:** 

- Mr. Harry Sachinis, CEO Athens Water Supply & Sewage Company (EYDAP)
- Mr. Thierry Grauwels, CFO Hellenic Gas Transmission System Operator (DESFA)
- Mr. Andreas Shiamishis, CEO Hellenic Petroleum S.A.
- Mr. Alex Wotton, Head of EMEA Energy and Infrastructure Nomura
- Mr. Georgios Stassis, Chairman & CEO Public Power Corporation of Greece

12:35 – 1:20 pm NY Time 7:35 – 8:20 pm Athens Time

#### INVESTING IN THE HIGH GROWTH GREEN & RENEWABLE ENERGY SECTOR

#### **Moderator:**

Mrs. Christina Faitakis, *Partner* – Karatzas & Partners Panelists:

- Mr. George Alexopoulos, General Manager Group Strategic Planning & New Activities, Executive member of the BoD Hellenic Petroleum S.A.
- Mrs. Alexandra Konida, Managing Director Head of Wholesale Banking Greece HSBC Greece
- Mr. Vlassios Souflis, Director of International Business Development LightsourceBP
- Mr. Yannis Kalafatas, Chief Finance Officer Mytilineos
- Mrs. Eleni Vrettou, Executive General Manager, Chief of Corporate & Investment Banking Piraeus Bank S.A
- Mr. Gabriel Alonso, CEO & President 547 Energy LLC

# INVESTING IN TOURISM - HOSPITALITY - REAL ESTATE

1:25 – 1:40 pm NY Time 8:25 – 8:40 pm Athens Time



#### TOURISM SECTOR - RECOVERY & GROWTH PROSPECTS

H.E. Harry Theoharis

Minister of Tourism – Hellenic Republic

1:45 – 2:25 pm NY Time 8:45 – 9:25 pm Athens Time

# TOURISM & HOSPITALITY – NAVIGATING THROUGH SHORT TERM CHALLENGES – CAPTURING LONG TERM OPPORTUNITIES

#### **Moderator:**

Mrs. Thenia T. Panagopoulou, Partner - Saplegal - A.S. Papadimitriou & Partners Law Firm

#### **Panelists:**

- Mr. Andreas Taprantzis, CEO AVIS Greece
- Mr. Leon Avigad, Founder & Co-Owner Brown Hotels
- Mr. Paul Gomopoulos, Senior Managing Director Hines Greece
- Mr. Alejandro Puertolas, Founding Partner & CEO HIP (Blackstone Group)
- Mrs. Chloe Maria Laskaridis, Senior Executive Director LAMPSA Hellenic Hotels S.A.

2:30 – 3:10 pm NY Time 9:30 – 10:10 pm Athens Time

#### GREEK REAL ESTATE - MARKET DISCLOCATION CREATES OPPORTUNITIES

#### **Moderator:**

Mr. Petros Machas, Founding Partner & Chairman – Machas & Partners Law Firm

- Mr. George Chryssikos, Founder, Managing Partner Grivalia Management
- Mr. Stelios Zavvos, Chairman Orilina Properties REIC; Founder & CEO Zeus Capital Management
- Mr. George Kormas, Executive General Manager, Head of Group Real Estate of Piraeus Bank Group and CEO of Piraeus Real Estate Piraeus Real Estate
- Mr. Aristotelis Karytinos, Chief Executive Officer Prodea Investments

Mr. Tassos Kazinos, Vice Chairman, Chief Executive Officer, Executive Member - Trastor REIC

# **INNOVATION & ENTREPRENEURSHIP**

3:15 - 3:55 pm NY Time 10:15 - 10:55 pm Athens Time ENTREPRENEURSHIP IN GREECE – Private Equity Investing in Growth Export Oriented Small/Medium Enterprises - The Domestic & International Institutional Investor Viewpoint

**Moderator:** 

Mr. Tassos Iossiphides, EY Partner, Head of Strategy & Transaction Services in Greece, South Cluster Leader for Strategy & Transaction Services, CESA

**Panelists:** 



H.E. Yannis Tsakiris, Deputy Minister of Development & Investments - Hellenic Republic

- Mr. Omiros D. Sarikas, Managing Partner BrookStreet Equity Partners LLP
- Mr. Takis Solomos, Partner Elikonos Capital Partners
- Mrs. Eleni Bathianaki, Associate Partner EOS Capital Partners
- Mrs. Andreea Moraru, Director, Regional Head of Greece and Cyprus European Bank for Reconstruction and Development (EBRD)

3:55 – 4:05 pm NY Time 10:55 – 11:05 pm Athens Time





**NYSE WELCOME REMARKS** 

New York Stock Exchange Closing Bell Ceremony

Celebrating the Greek-American Issuer Day With Greek / Greek - American NYSE Listed Companies



SHIPPING & LOGISTICS		
4:10 - 4:30 pm NY Time	GREEK SHIPPING AT THE FOREFRONT OF GLOBAL TRADE – INDUSTRY & THOUGHT LEADERSHIP	
11:10 – 11:30 pm	Dr. Nikolas P. Tsakos	
Athens Time	President & CEO - Tsakos Energy Navigation (NYSE: TNP); Chairman - Intertanko 2014-2018	
	In discussion with:	
	Mr. Costas Paris, Senior Reporter - The Wall Street Journal	
4:35 – 4:50 pm NY Time	GREECE AS A LOGISTICS & TRANSPORTATION HUB – SUPPORTING GREECE'S GLOBAL MARITIME LEADERSHIP	
11:35 – 11:50 pm	Dr. Evangelos Kyriazopoulos	
Athens Time	Secretary General of Ports Port Policy and Maritime Investments - Hellenic Republic	
INVEST IN GREECE		
4:55 - 5:15 pm NY Time	EXPLORING A MULTI-BILLION DOLLAR INVESTMENT IN GREECE'S PORTS, INFRASTRUCTURE AND ENERGY	
11:55 – 12:15 am Athens Time	Mrs. Rania Ekaterinari, CEO – Hellenic Corporation of Assets and Participations (HCAP)	
	In discussion with: Mr. John Jovanovic, Deputy Vice-President, Managing Director Western Balkans and the Aegean - US International Development Finance Corporation	
5:20 – 5:30 pm NY Time 12:20 – 12:30 am Athens Time	GREECE - AN EMERGING INVESTMENT DESTINATION	
	Mr. Ioannis Smyrlis, Secretary General for International Economic Relations - Hellenic Ministry of Foreign Affairs / Chairman of the Board of Directors - Enterprise Greece Invest & Trade	

**END OF DAY ONE** 

# DAY TWO WEDNESDAY, DECEMBER 16, 2020

(Times are US Eastern Standard Time and Greece Eastern European Time)

8:00 – 8:30 am NY Time 3:00 – 3:30 pm Athens Time



#### A NEW ERA FOR FOREIGN INVESTMENTS IN GREECE

H.E. Adonis Georgiadis

Minister of Development & Investments – Hellenic Republic

In discussion with:

Mr. Jay Collins, Vice Chairman Corporate & Investment Banking - Citi

8:35 – 9:05 am NY Time 3:35 – 4:05 pm Athens Time

#### THE HELLINIKON PROJECT UNDERWAY- FROM VISION TO REALITY

**Moderator:** 

Mr. Yannis Kourniotis, Partner - Lambadarios Law firm

**Panelists:** 



H.E. Nikos C. Papathanasis, Alternate Minister of Development & Investments – Private Investments & PPPs – Hellenic Republic

- Mr. Konstantinos Vassiliou, Deputy CEO, Head of Group Corporate & Investment Banking Executive Member of the BoD Eurobank S.A.
- Mr. Odisseas Athanasiou, Chief Executive Officer Lamda Development

9:10 – 9:25 am NY Time 4:10 – 4:25 pm Athens Time

# REALIZING THE LARGEST INTEGRATED RESORT CASINO (IRC) PROJECT IN EUROPE

**Roundtable Discussion:** 

Mr. Mario Kontomerkos, Chief Executive Officer - Mohegan Gaming & Entertainment

Mr. Yannis Kourniotis, Partner – Lambadarios Law firm

9:30 – 9:45 am NY Time 4:30 – 4:45 pm Athens Time



#### UNBLOCKING THE GROWTH POTENTIAL OF TRANSPORT & INFRASTRUCTURE PROJECTS

IN COOPERATION WITH

H.E. Kostas Karamanlis Minister of Infrastructure & Transport – Hellenic Republic

9:50 – 10:35 am NY Time 4:50 – 5:35 pm Athens Time

#### TRANSFORMING GREECE THROUGH LARGE PRIVATIZATION & INFRASTRUCTURE PROJECTS

#### **Moderator:**

Mr. Jay Collins, Vice Chairman Corporate & Investment Banking - Citi

#### **Panelists:**



- H.E. Theodoros Skylakakis, Alternate Minister of Finance for Fiscal Policy Hellenic Republic
- Dr. John E. Charalambakis, Managing Director BlackSummit Financial Group
- Mrs. Penelope Lazaridou, General Financial Manager, Executive Board Member GT GEK TERNA Group of Companies
- Mr. Riccardo Lambiris, CEO Hellenic Republic Asset Development Fund
- Mr. Steve Demetriou, Chair & Chief Executive Officer Jacobs
- Mr. Athanassios Vlachopoulos, General Manager Head of Large Corporate & Wholesale Products Corporate & Investment Banking Piraeus Bank S.A.

# **INVESTING IN TECHNOLOGY**

10:40 – 10:55 am NY Time 5:40 – 5:55 pm Athens Time



THE DIGITAL TRANSFORMATION OF THE GREEK STATE - Benefits for the State, Citizens and Businesses

H.E. Kyriakos Pierrakakis

Minister of Digital Governance – Hellenic Republic

11:00 – 11:40 am
NY Time
6:00 – 6:40 pm
<b>Athens Time</b>

INVESTING IN THE INFORMATION & COMMUNICATIONS TECHNOLOGY (ICT) SECTOR – Turning Greece into the Silicon Valley of Southeastern Europe

#### **Moderator:**

Mr. Evangelos Lakatzis, Partner - Saplegal - A.S. Papadimitriou & Partners Law Firm

- Mr. Antonis Tsiboukis, General Manager- Cisco Greece, Cyprus, Malta, Portugal
- Mrs. Peggy Antonakou, General Manager Southeast Europe Google
- Mr. Theodosis Michalopoulos, CEO Microsoft Greece, Cyprus & Malta
- Mr. Michael Tsamaz, Chairman & CEO OTE Group
- Mr. Nico Gariboldi, Site Lead Pfizer Global Digital & Technology Center of Thessaloniki PFIZER HELLAS

	BANKING & FINANCIAL SERVICES
11:45 – 12:35 pm NY Time 6:45 – 7:35 pm Athens Time	BANKING SECTOR – GROWTH & DEVELOPMENT OUTLOOK
	Moderator: Mr. Ajay Rawal, EY Global Banking & Capital Markets Restructuring Leader – EY
	Panelists:  • Mr. Martin Bijsterbosch, Adviser – Country Coordinator – Directorate General Economics European Central Bank  • Mr. Vassilias E. Baskis, Chief Franctics Officer, Alpha Bask
	<ul> <li>Mr. Vassilios E. Psaltis, Chief Executive Officer – Alpha Bank</li> <li>Mr. Fokion Karavias, Chief Executive Officer – Eurobank S.A.</li> </ul>
	• Mr. Pavlos Mylonas, Chief Executive Officer – National Bank of Greece
	• Mr. Christos Megalou, Chief Executive Officer – Piraeus Bank S.A.
12:40 – 12:55 pm	A SYSTEMIC SOLUTION TO THE GREEK NPL SITUATION
NY Time 7:40 – 7:55 pm Athens time	Mr. Spiros Pantelias, Director, Financial Stability Department – Bank of Greece
1:00 – 1:40 pm NY Time 8:00 – 8:40 pm Athens Time	GREEK NPLs – PROGRESS & OUTLOOK – IMPLICATIONS FOR THE ECONOMY & INVESTORS
	Moderator: Mr. Stathis Potamitis, Managing Partner – Potamitisvekris
	Panelists:

- Mr. Constantine Karagiannis, Operating Partner Apollo Advisors
- Mr. Theodoros Athanassopoulos, CEO Cepal Hellas Financial Services S.A.
- Mr. Christopher Linkas MD, European Co-head of Credit Fortress
- Mr. George Georgakopoulos, Managing Director Intrum Hellas
- Mr. Nikolaos Karamouzis, Chairman SMERemediumCap

# INNOVATION & ENTREPRENEURSHIP

1:45 – 2:25 pm NY Time 8:45 – 9:25 pm Athens Time **ENTREPRENEURSHIP IN GREECE - Greek Success Stories Attracting International Investors** 

#### **Moderator:**

Mr. Jimmy Athanasopoulos, Chair – Envolve Entrepreneurship; Libra Greece Representative – Social Responsibility Libra Group

#### **Panelists:**

- Mr. Kevin Ryan, Founder & CEO AlleyCorp
- Mr. Alexandros Chatzieleftheriou, CEO & Co-Founder Blueground
- Mr. Thanos Papangelis, CEO & Co-Founder- Epignosis eLearning Solutions
- Mr. Nikitas Koutoupes, Managing Director Insight Partners
- Mr. Apostolos Apostolakis, Partner Venture Friends

# WHY GREECE – THE INTERNATIONAL INVESTOR VIEWPOINT

2:30 – 3:30 pm NY Time 9:30 – 10:30 pm Athens Time GREECE AS A BUSINESS & INVESTMENT DESTINATION – THE INTERNATIONAL INVESTOR PERSPECTIVE

#### **Moderator:**

Mr. Panos Katsambas, Partner - Reed Smith LLP

- Mr. George Linatsas, Group Managing Director AXIA Ventures Group Ltd
- Mr. Nikos Stathopoulos, Managing Partner BC Partners
- Mr. Alex Fotakidis, Partner, Head of Greece CVC Capital Partners
- Mr. Christos Balaskas, Vice President and General Manager, Greece Eldorado Gold Corporation
- Mr. Alex Patelis, Chief Economic Adviser to the Prime Minister of Greece Hellenic Republic
- Mr. Alexis Atteslis, Co-Head of Europe and Partner Oak Hill Advisors

3:35 – 3:55 pm NY time 10:35 – 10:55 pm Athens Time

#### **GREECE - A SEASONED INVESTOR'S PERSPECTIVE**



A one-on-one discussion between:

Mr. John Paulson, President & Portfolio Manager – Paulson & Co. And

Mr. Nicolas Bornozis, President - Capital Link

NN HELLAS - CELEBRATING 40 YEARS OF PRESENCE IN GREECE

4:00 – 4:05 pm

**NY Time** 

11:00 – 11:05 Athens Time **Video Presentation** 

A vote of confidence to the Greek economy & a pole of attraction of foreign investments in Greece

# **CLOSING KEYNOTE REMARKS**

4:10 – 4:25 pm NY time 11:10 – 11:25 pm Athens Time THE GREEK – AMERICAN PARTNERSHIP LEADING THE WAY IN THE EASTERN MEDITERRANEAN & WEST BALKANS REGION



Mr. Matthew Palmer Deputy Assistant Secretary - European and Eurasian Affairs U.S. Department of State

**END OF DAY TWO - FORUM CONCLUDES**